



IAAO

INTERNATIONAL ASSOCIATION
of ASSESSING OFFICERS

Valuing the World

BOARD OF DIRECTORS MEETING AGENDA July 24-25, 2026

Hilton Cleveland Downtown
100 Lakeside Ave. E.
Cleveland, OH 44114
Veterans CD

IAAO is a global community of diverse mass appraisal professionals advancing fair and equitable property appraisal, assessment administration, and property tax policy through professional development, research, standards, and technical assistance.

July 24-Friday		Eastern Time
Breakfast- Veterans - AB		
I. CALL TO ORDER		
8:00 a.m.	Welcome, Roll Call, & Intros	President William Healey, RES
8:15 a.m.	Approval of the Agenda*	President William Healey, RES
8:20 a.m.	Local Dignitary Welcome-Kelly Tennant, OH Tax Dept.	President William Healey, RES
II. BUSINESS MEETING & ACTION ITEMS		
8:30 a.m.	Board Round Table	President William Healey, RES
9:30 a.m.	Building Board Excellence	Executive Director Amy Rasmussen, RES, AAS, FIAAO
10:00 a.m.	Approval of Minutes: • April 24 & 25, 2026*	President William Healey, RES
10:05 a.m.	Break	
10:20 a.m.	Ratification of KREB MOU Email Vote*	President William Healey, RES
10:30 a.m.	Strategic Discussion on Textbooks & Body of Knowledge (BOK)	Director of Library Services Elizabeth Ferguson, PhD
10:50 a.m.	Strategic Discussion on the NACo Room Agreement	Executive Director Amy Rasmussen, RES, AAS, FIAAO
11:05 a.m.	Review April BOD 501c3 v. 501c6 Tax Exemption Discussion	Executive Director Amy Rasmussen, RES, AAS, FIAAO & Deputy Executive Director Stephanie Whitcher, CPA, MBA

*Requires Board Action

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11:10 a.m.	Strategic Discussion on 501c3 v. 501c6 Tax Exemption	Deputy Executive Director Stephanie Whitcher, CPA, MBA and Mike McCann
11:30 a.m.	Strategic Discussion on DEI Language	Executive Director Amy Rasmussen, RES, AAS, FIAAO
11:50 a.m.	Access and Advancement Council Report: • Manual Amendment* • Procedural Rule Amendment 11.10-11.11*	Chair Ivana Owona
12:00 p.m.	Lunch- Veterans - AB	
1:00 p.m.	Nominating Committee Report: • Candidate Slate	Chair Cassandra Griffin
1:10 p.m.	Africa Valuation Conference (AVC) Discussion	Executive Director Amy Rasmussen, RES, AAS, FIAAO
1:30 p.m.	Public Relations Campaign Update	CEO & President Jennifer Manocchio, Jim Sweeney, Erinn Robinson, and Rebecca Wrenn
2:00 p.m.	Strategic Plan Update	Executive Director Amy Rasmussen, RES, AAS, FIAAO
2:30 p.m.	Break	
2:45 p.m.	Strategic Discussion on VEI	Research and Standards Chair Melissa Baer
4:15 p.m.	Adjourn to 8:00 a.m. 7/25	President William Healey, RES
6:00-9:00 p.m.	Collision Bend Brewing Company	
July 25-Saturday		Eastern Time
Breakfast- Veterans - AB		
I. CALL TO ORDER		
8:00 a.m.	Welcome & Introductions	President William Healey, RES
II. BUSINESS MEETING & ACTION ITEMS		
8:05 a.m.	Strategic Discussion on Single Membership	President William Healey, RES
9:00 a.m.	Business Innovation, Research & Standards Report: • Department Update • Sponsorship IAAO Mission Alignment • AI Ethics Task Force Creation*	Sr. Director of Business & Innovation Ashley Lathrop, MBA
9:15 a.m.	Meetings and Events Report: • Department Update • 2031 Annual Conference Locations*	Sr. Director of Meetings & Events Anita Lara, CMP
9:30 a.m.	Membership & Community Engagement Report: • Department Update	Sr. Director of Membership & Community Engagement Shawn Chevreux, MSE

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9:45 a.m.	Marketing & Communications Report: Department Update	Sr. Director of Marketing & Communications Derek Helms
10:00 a.m.	Professional Development Report: Department Update	Sr. Director of Professional Development, Erin Eades, MBA
10:15 a.m.	Break	President William Healey, RES
10:30 a.m.	Finance & Accounting Report: 2025 Audit* - April-June Financials - Educational Campaign Microsite* - Finance Committee Manual Amendment*	President-Elect/Treasurer Terry Taylor CAE, RES, AAS, FIAAO & Deputy Executive Director Stephanie Whitcher, CPA, MBA, Forvis Mazars Auditors: Madison Stickney, Alissa Klein, and Shainna Ashbaugh
11:15 a.m.	Technology Department Report: Department Update	Deputy Executive Director Stephanie Whitcher, CPA, MBA
11:25 a.m.	Governance Committee Report: Proposed Bylaw Amendment-7.3A*	Chair Dorothy Jacks, AAS, FIAAO
11:45 a.m.	Procedural Rule Amendment 3.20*	President-Elect/Treasurer Terry Taylor CAE, RES, AAS, FIAAO
12:00 p.m.	Lunch- Veterans - AB	
1:00 p.m.	Consent Agenda* - Committee & Task Force Draft Minutes/Reports - Travel Schedule - Proposed Resolution re: Professional Designees	President William Healey, RES
1:15 p.m.	Executive Director Report	Executive Director Amy Rasmussen, RES, AAS, FIAAO
1:30 p.m.	President's Report	President William Healey, RES
1:45 p.m.	Board Meeting Evaluations	President William Healey, RES
2:00 p.m.	Break	President William Healey, RES
2:15 p.m.	Executive Director Evaluation Process	President-Elect/Treasurer Terry Taylor CAE, RES, AAS, FIAAO
2:30 p.m.	SEE Chapter Progress & Agreement Update	President-Elect/Treasurer Terry Taylor CAE, RES, AAS, FIAAO
2:45 p.m.	Other Business: 2026 Annual Conference Board Expectations - Schedule - Strategic Partner 1:1's - IRS Board Attendance - September Special Meeting 2027 Preliminary Board Meeting Overview	President William Healey, RES & President-Elect/Treasurer Terry Taylor CAE, RES, AAS, FIAAO

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3:00 p.m.	Board Forum	President William Healey, RES
3:15 p.m.	Adjourn	President William Healey, RES