



IAAO

INTERNATIONAL ASSOCIATION
of ASSESSING OFFICERS

Valuing the World

BOARD OF DIRECTORS MEETING AGENDA July 25-26, 2025

**Thompson Seattle
Grasshopper/Dreamliner
110 Stewart St.
Seattle, WA 98101**

IAAO is a global community of diverse mass appraisal professionals advancing fair and equitable property appraisal, assessment administration, and property tax policy through professional development, research, standards, and technical assistance.

July 25-Friday		Pacific Standard Time
Breakfast- Grasshopper/Dreamliner		
I. CALL TO ORDER		
8:00 a.m.	Welcome and Roll Call	President Donna VanderVries, CAE, AAS, PPS, Esq
8:15 a.m.	Approval of the Agenda*	President Donna VanderVries, CAE, AAS, PPS, Esq
8:20 a.m.	Local Dignitary Welcome-Danny Hagen Skagit County Assessor	President Donna VanderVries, CAE, AAS, PPS, Esq
II. BUSINESS MEETING & ACTION ITEMS		
8:30 a.m.	Board Round Table	President Donna VanderVries, CAE, AAS, PPS, Esq
9:30 a.m.	Approval of Minutes: <ul style="list-style-type: none">June 23, 2025*	President Donna VanderVries, CAE, AAS, PPS, Esq
9:35 a.m.	Strategic Discussion regarding One-Day Workshop in Serbia*	President Donna VanderVries, CAE, AAS, PPS, Esq
9:55 a.m.	Strategic Discussion on Requests for Member Emails	President-Elect/Treasurer William Healey, RES
10:15 a.m.	Strategic Discussion on Engaging a Public Relations Firm on Benefits of Property Tax System & Public Messaging Promotion	President Donna VanderVries, CAE, AAS, PPS, Esq
10:35 a.m.	Break	
10:50 a.m.	Strategic Scenario Planning Activity	President Donna VanderVries, CAE, AAS, PPS, Esq
12:00 p.m.	Lunch	

**Requires Board Action*

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1:00 p.m.	Professional Development Committee Report: <ul style="list-style-type: none"> • PDC Manual Amendment* • CEAA Instruction Manual Amendment* 	Co-Chairs Tina Stone, PPS, AAS & Brad Fowler, RES, AAS
1:20 p.m.	Fellows Council Report: <ul style="list-style-type: none"> • FC Manual Amendment* 	Chair Linda Cwiek
1:30 p.m.	Research & Standards Report: <ul style="list-style-type: none"> • Revised Standard on Ratio Studies Exposure/Feedback* 	Chair Jennifer Rearich, CAE, MAS, RES
1:50 p.m.	Nominating Committee Report: <ul style="list-style-type: none"> • Slate of Candidates 	Chair Todd Bergren
2:10 p.m.	Election Service Vendor Selection*	Sr. Director of Membership & Community Engagement Shawn Chevreux, MSE
2:30 p.m.	Break	
2:45 p.m.	Finance & Accounting Report: <ul style="list-style-type: none"> • Review Financials: April-June • Finance Committee Manual Amendment* • WIN Affinity Group Funds Request* • Associate Member Committee Fund Transition* 	President-Elect/Treasurer William Healey, RES, Deputy Executive Director Stephanie Witcher, CPA, MBA, and Finance and Accounting Consultant Michael Macias
4:00 p.m.	Adjourn to 8:00 a.m. 7/26	President Donna VanderVries, CAE, AAS, PPS, Esq
6:00 p.m.	Dinner- The Fisherman's Restaurant & Bar Seattle- 1301 Alaskan Way S Seattle, WA 98101	
July 26-Saturday		Pacific Standard Time
Breakfast- Grasshopper/Dreamliner		
I. CALL TO ORDER		
8:00 a.m.	Welcome & Introductions	President Donna VanderVries, CAE, AAS, PPS, Esq &
II. BUSINESS MEETING & ACTION ITEMS		
8:05 a.m.	Business Innovation, Research & Standards Report: <ul style="list-style-type: none"> • Department Update 	Sr. Director of Business & Innovation Ashley Lathrop, MBA
8:20 a.m.	Professional Development Report: <ul style="list-style-type: none"> • Department Update 	Sr. Director of Professional Development Erin Eades, MBA

8:35 a.m.	Communications, Marketing & IT Report: <ul style="list-style-type: none"> • Department Update 	Sr. Director of Communications & Technology Mike Ardis, MSJ, APR
8:50 a.m.	Membership & Community Engagement Report: <ul style="list-style-type: none"> • Department Update 	Sr. Director of Membership & Community Engagement Shawn Chevreux, MSE
9:05 a.m.	International Strategic Planning Global Navigators Phases 2 & 3 Project Plan*	Executive Director Amy Rasmussen, RES, AAS, FIAAO
9:15 a.m.	International Strategic Planning Discussion Update	Jakub Konysz & Mark Rubin of Global Navigators
10:45 a.m.	Break	
11:00 a.m.	Meetings & Events Report: <ul style="list-style-type: none"> • Legal Seminar 2026 Location* • 2025 Annual Conference Update 	Sr. Director of Meetings & Events Anita Lara
11:30 a.m.	Governance Committee Report: <ul style="list-style-type: none"> • Procedural Rule Amendments: <ul style="list-style-type: none"> ○ Pronoun Changes Throughout the Document* ○ 4.03* • Conflict of Interest, Confidentiality & Non-Disclosure Policy* 	Chair Fred Chmura, AAS, FIAAO
11:50 a.m.	Affiliate Application for Development Research Center for Natural Resources and Real Estate Assessment, Shenzhen*	Sr. Director of Membership & Community Engagement Shawn Chevreux, MSE
12:00 p.m.	Lunch	
1:00 p.m.	Executive Director Evaluation Process	President-Elect/Treasurer William Healey, RES
1:15 p.m.	Consent Agenda* <ul style="list-style-type: none"> • Committee & Task Force Draft Minutes/Reports • Travel Schedule • Proposed Resolution re: Professional Designees 	President Donna VanderVries, CAE, AAS, PPS, Esq
1:30 p.m.	Travel Report	Vice President Terry Taylor CAE, RES, AAS, FIAAO
1:45 p.m.	RICS (Royal Institution of Chartered Surveyors) Letter of Intent*	Executive Director Amy Rasmussen, RES, AAS, FIAAO
2:00 p.m.	Executive Director Report	Executive Director Amy Rasmussen, RES, AAS, FIAAO

2:15 p.m.	President's Report	President Donna VanderVries, CAE, AAS, PPS, Esq
2:30 p.m.	Other Business <ul style="list-style-type: none"> • 2025 Annual Conference Board Expectations <ul style="list-style-type: none"> ○ Schedule ○ Strategic Partner 1:1 • 2026 Preliminary Meeting Overview • Special Meeting 9/15 	President Donna VanderVries, CAE, AAS, PPS, Esq & President-Elect/Treasurer William Healey, RES
3:00 p.m.	Board Forum/Meeting Evaluations	President Donna VanderVries, CAE, AAS, PPS, Esq
3:15 p.m.	Adjourn	President Donna VanderVries, CAE, AAS, PPS, Esq