



# IAAO

INTERNATIONAL ASSOCIATION  
of ASSESSING OFFICERS

*Valuing the World*

## BOARD OF DIRECTORS MEETING AGENDA July 25-26, 2025

Thompson Seattle  
Blackbird  
110 Stewart St.  
Seattle, WA 98101

IAAO is a global community of diverse mass appraisal professionals advancing fair and equitable property appraisal, assessment administration, and property tax policy through professional development, research, standards, and technical assistance.

July 25-Friday		Pacific Daylight Time
Breakfast- Dreamliner		
<b>I. CALL TO ORDER</b>		
8:00 a.m.	Welcome and Roll Call	President Donna VanderVries, CAE, AAS, PPS, Esq
8:15 a.m.	Approval of the Agenda*	President Donna VanderVries, CAE, AAS, PPS, Esq
8:20 a.m.	Local Dignitary Welcome-Danny Hagen Skagit County Assessor	President Donna VanderVries, CAE, AAS, PPS, Esq
<b>II. BUSINESS MEETING &amp; ACTION ITEMS</b>		
8:30 a.m.	Board Round Table	President Donna VanderVries, CAE, AAS, PPS, Esq
9:30 a.m.	Approval of Minutes: <ul style="list-style-type: none"><li>June 23, 2025*</li></ul>	President Donna VanderVries, CAE, AAS, PPS, Esq
9:35 a.m.	Strategic Discussion regarding Serbia in December*	President Donna VanderVries, CAE, AAS, PPS, Esq
9:55 a.m.	Strategic Discussion on Requests for Member Emails	President-Elect/Treasurer William Healey, RES
10:15 a.m.	Strategic Discussion on Engaging a Public Relations Firm on Benefits of Property Tax System & Public Messaging Promotion	President Donna VanderVries, CAE, AAS, PPS, Esq
10:35 a.m.	Break	
10:50 a.m.	Strategic Scenario Planning Activity	President Donna VanderVries, CAE, AAS, PPS, Esq
12:00 p.m.	Lunch	

\*Requires Board Action

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1:00 p.m.	Professional Development Committee Report: <ul style="list-style-type: none"> <li>PDC Manual Amendment*</li> <li>CEAA Instruction Manual Amendment*</li> </ul>	Co-Chairs Tina Stone, PPS, AAS & Brad Fowler, RES, AAS
1:20 p.m.	Fellows Council Report: <ul style="list-style-type: none"> <li>FC Manual Amendment*</li> </ul>	Chair Linda Cwiek
1:30 p.m.	Strategic Discussion Regarding the Revised Standard on Ratio Studies	Chair Jennifer Rearich, CAE, MAS, RES
1:50 p.m.	Nominating Committee Report: <ul style="list-style-type: none"> <li>Slate of Candidates</li> </ul>	Chair Todd Bergren
2:10 p.m.	Election Service Vendor Selection*	Sr. Director of Membership & Community Engagement Shawn Chevreux, MSE
2:30 p.m.	Break	
2:45 p.m.	Membership Recognition Committee Report: <ul style="list-style-type: none"> <li>Awards Discussion</li> </ul>	Chair Robert McGee
3:00 p.m.	Finance & Accounting Report: <ul style="list-style-type: none"> <li>Review Financials: April-June</li> <li>Finance Committee Manual Amendment*</li> <li>WIN Affinity Group Funds Request*</li> <li>Associate Member Committee Fund Transition*</li> </ul>	President-Elect/Treasurer William Healey, RES, Deputy Executive Director Stephanie Whitcher, CPA, MBA, and Finance and Accounting Consultant Michael Macias
4:00 p.m.	Adjourn to 8:00 a.m. 7/26	President Donna VanderVries, CAE, AAS, PPS, Esq
6:00 p.m.	Dinner- The Fisherman's Restaurant & Bar Seattle- 1301 Alaskan Way S Seattle, WA 98101	
July 26-Saturday		Pacific Daylight Time
Breakfast- Dreamliner		
<b>I. CALL TO ORDER</b>		
8:00 a.m.	Welcome & Introductions	President Donna VanderVries, CAE, AAS, PPS, Esq &
<b>II. BUSINESS MEETING &amp; ACTION ITEMS</b>		
8:05 a.m.	Business Innovation, Research & Standards Report: <ul style="list-style-type: none"> <li>Department Update</li> </ul>	Sr. Director of Business & Innovation Ashley Lathrop, MBA
8:20 a.m.	Meetings & Events Report: <ul style="list-style-type: none"> <li>Legal Seminar 2026 &amp; 2027 Location*</li> </ul>	Sr. Director of Meetings & Events Anita Lara

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	<ul style="list-style-type: none"> <li>2025 Annual Conference Update</li> </ul>	
8:50 a.m.	Communications, Marketing & IT Report: <ul style="list-style-type: none"> <li>Department Update</li> </ul>	Sr. Director of Communications & Technology Mike Ardis, MSJ, APR
9:05 a.m.	Membership & Community Engagement Report: <ul style="list-style-type: none"> <li>Department Update</li> </ul>	Sr. Director of Membership & Community Engagement Shawn Chevreux, MSE
9:20 a.m.	International Strategic Planning Global Navigators Phases 2 & 3 Project Plan*	Executive Director Amy Rasmussen, RES, AAS, FIAAO
9:30 a.m.	International Strategic Planning Discussion Update	Jakub Konysz & Mark Rubin of Global Navigators
11:00 a.m.	Break	
11:15 a.m.	Professional Development Report: <ul style="list-style-type: none"> <li>Department Update</li> </ul>	Sr. Director of Professional Development Erin Eades, MBA
11:30 a.m.	Governance Committee Report: <ul style="list-style-type: none"> <li>Procedural Rule Amendments: <ul style="list-style-type: none"> <li>Pronoun Changes Throughout the Document*</li> <li>4.03*</li> </ul> </li> <li>Conflict of Interest, Confidentiality &amp; Non-Disclosure Policy</li> </ul>	Chair Fred Chmura, AAS, FIAAO
11:50 a.m.	Affiliate Application for Development Research Center for Natural Resources and Real Estate Assessment, Shenzhen*	Sr. Director of Membership & Community Engagement Shawn Chevreux, MSE
12:00 p.m.	Lunch	
1:00 p.m.	Executive Director Evaluation Process	President-Elect/Treasurer William Healey, RES
1:15 p.m.	Consent Agenda* <ul style="list-style-type: none"> <li>Committee &amp; Task Force Draft Minutes/Reports</li> <li>Travel Schedule</li> <li>Proposed Resolution re: Professional Designees</li> </ul>	President Donna VanderVries, CAE, AAS, PPS, Esq
1:30 p.m.	Travel Report	Vice President Terry Taylor CAE, RES, AAS, FIAAO
1:45 p.m.	RICS (Royal Institution of Chartered Surveyors) Letter of Intent*	Executive Director Amy Rasmussen, RES, AAS, FIAAO
2:00 p.m.	Executive Director Report	Executive Director Amy Rasmussen, RES, AAS, FIAAO
2:15 p.m.	President's Report	President Donna VanderVries, CAE, AAS, PPS, Esq

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2:30 p.m.	Other Business <ul style="list-style-type: none"> <li>• 2025 Annual Conference Board Expectations               <ul style="list-style-type: none"> <li>○ Schedule</li> <li>○ Strategic Partner 1:1</li> </ul> </li> <li>• 2026 Preliminary Meeting Overview</li> <li>• Special Meeting 9/15</li> </ul>	President Donna VanderVries, CAE, AAS, PPS, Esq & President-Elect/Treasurer William Healey, RES
3:00 p.m.	Board Forum/Meeting Evaluations	President Donna VanderVries, CAE, AAS, PPS, Esq
3:15 p.m.	Adjourn	President Donna VanderVries, CAE, AAS, PPS, Esq