



IAAO

INTERNATIONAL ASSOCIATION
of ASSESSING OFFICERS

Valuing the World

BOARD OF DIRECTORS MEETING AGENDA April 24-25, 2026

The Benson Hotel
309 SW Broadway, Portland, OR 97205
Cambridge/Oxford Room

IAAO is a global community of diverse mass appraisal professionals advancing fair and equitable property appraisal, assessment administration, and property tax policy through professional development, research, standards, and technical assistance.

April 24-Friday		Pacific Time
Breakfast-Windsor Room		
I. CALL TO ORDER		
8:00 a.m.	Welcome, Roll Call, & Intros	President William Healey, RES
8:15 a.m.	Approval of the Agenda*	President William Healey, RES
8:20 a.m.	Local Dignitary Welcome	President William Healey, RES
II. BUSINESS MEETING & ACTION ITEMS		
8:30 a.m.	Board Round Table	President William Healey, RES
9:30 a.m.	Approval of Minutes: <ul style="list-style-type: none"> March 16, 2026* 	President William Healey, RES
9:35 a.m.	Meetings and Events Report: <ul style="list-style-type: none"> Department Update 2028 Legal Seminar Location Selection* 	Sr. Director of Meetings & Events Anita Lara, CMP
10:05 a.m.	Break	
10:20 a.m.	Membership & Community Engagement Report: <ul style="list-style-type: none"> Department Update 	Sr. Director of Membership & Community Engagement Shawn Chevreux, MSE
10:35 a.m.	Communications, Marketing & IT Report: <ul style="list-style-type: none"> Department Update 	Sr. Director of Communications & Technology Mike Ardis, MSJ, APR
10:50 a.m.	Professional Development Report: <ul style="list-style-type: none"> Department Update 	Sr. Director of Professional Development, Erin Eades, MBA

*Requires Board Action

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11:05 a.m.	Sweeney Update	CEO & President Jennifer Manocchio and Jim Sweeney
12:00 p.m.	Lunch-Windsor Room	
1:00 p.m.	Research and Standards Committee Report: <ul style="list-style-type: none"> Standard on Ratio Studies Exposure* 	Chair Melissa Baer, CAE
1:30 p.m.	Professional Development Committee Report: <ul style="list-style-type: none"> Procedural Rule Amendment 7.41* 	Chair Brad Fowler, AAS, RES
1:40 p.m.	DEI Council Report: <ul style="list-style-type: none"> Council Name Amendment* Scholarship Name Amendment* 	Chair Ivana Owona
2:00 p.m.	Strategic Discussion on Textbooks & Body of Knowledge (BOK)	Director of Library Services Elizabeth Ferguson, PhD
2:25 p.m.	SEE Chapter Progress & Agreement Update	President-Elect/Treasurer Terry Taylor CAE, RES, AAS, FIAAO
2:35 p.m.	Break	
2:50 p.m.	IAAO/REB Exchange Program MOU*	Executive Director Amy Rasmussen, RES, AAS, FIAAO
3:10 p.m.	Strategic Planning Task Force Sunset*	President William Healey, RES
3:15 p.m.	Adjourn to 8:00 a.m. 4/25	President William Healey, RES
6:00-9:00 p.m.	Deschutes Brewery Portland Public House, 210 W. 11th St. Portland, OR 97209	
April 25-Saturday		Pacific Time
Breakfast-Windsor Room		
I. CALL TO ORDER		
8:00 a.m.	Welcome & Introductions	President William Healey, RES
II. BUSINESS MEETING & ACTION ITEMS		
8:05 a.m.	Governance Committee Report: <ul style="list-style-type: none"> Bylaw Amendments Affinity Groups: <ul style="list-style-type: none"> Manual Amendment* Manual Oversight* Procedural Rule Amendments: <ul style="list-style-type: none"> 11* 5.10* Task Force Final Reporting Form* 	Chair Dorothy Jacks, AAS, FIAAO

*Requires Board Action

	<ul style="list-style-type: none"> • Committees, Councils, and Task Forces (CCT's): <ul style="list-style-type: none"> ○ Minutes Procedure* ○ Manual Update Process & Timeline* • Chapter & Representatives TF* 	
9:05 a.m.	Business Innovation, Research & Standards Report: <ul style="list-style-type: none"> • Department Update 	Sr. Director of Business & Innovation Ashley Lathrop, MBA
9:20 a.m.	Strategic Discussion on Institute of Municipal Assessors (IMA) MOU	Executive Director Amy Rasmussen, RES, AAS, FIAAO
9:45 a.m.	Strategic Discussion on 501c3 v. 501c6 Tax Exemption	Deputy Executive Director Stephanie Whitcher, CPA, MBA
10:10 a.m.	Break	President William Healey, RES
10:25 a.m.	Finance & Accounting Report: <ul style="list-style-type: none"> • Review of the Year-End Financials • Review of January, February, and March Financials • Fraud Risk Policy & Assessment* • PR Campaign Funds Request* • Large Jurisdiction Request* 	President-Elect/Treasurer Terry Taylor CAE, RES, AAS, FIAAO & Deputy Executive Director Stephanie Whitcher, CPA, MBA
12:00 p.m.	Lunch-Windsor Room	
1:00 p.m.	Consent Agenda* <ul style="list-style-type: none"> • Committee & Task Force Draft Minutes/Reports • Travel Schedule • Proposed Resolution re: Professional Designees 	President William Healey, RES
1:15 p.m.	Executive Director Report	Executive Director Amy Rasmussen, RES, AAS, FIAAO
1:30 p.m.	President's Report	President William Healey, RES
1:45 p.m.	Board Meeting Evaluations & Standing Meeting Discussion	President William Healey, RES
2:00 p.m.	Break	President William Healey, RES
2:15 p.m.	Other Business	President William Healey, RES
2:30 p.m.	Board Forum	President William Healey, RES
2:45 p.m.	Adjourn	President William Healey, RES

