

# IAAO ANNUAL LEGAL SEMINAR *Program\**

## Thursday, December 12, 2024

7:30 – 8:00 AM	<b>Continental Breakfast and Registration</b>
8:00 – 8:15 AM	<b>Opening Remarks</b> Christina Lynch
8:15 – 9:15 AM	<b>Maui County's Timeshare Real Property Appraisal, Assessment, Tax, and Ten Year Litigation History (2013-2024)</b> Brian Bilberry – Deputy Corp. Counsel, County of Maui, HI Marcy Martin, AAS – Director of Finance, County of Maui, HI
9:15 – 10:15 AM	<b>What You Must Teach Your Expert About USPAP</b> Shawn Wilson, MAI – Compass Real Estate Consulting, Inc., Lakeland, FL
10:15 – 10:30 AM	<b>Break</b>
10:30 – 11:30 AM	<b>Under Assessment Complaints: Public and Governmental Oversight of Blips in the Assessment Fabric</b> Andrea Raila – Senior Property Tax Analyst, Raila & Associates, P.C., Chicago, IL Patrick Hynes – Lyons Township Assessor, Lyons, IL Arthur Siegle – Commercial Property Tax Analyst & Policy Researcher, Raila & Associates, P.C., Chicago, IL
11:30 AM – 12:30 PM	<b>Anatomy of a Tax Assessment Defense: West Creek Associates v. County of Goochland</b> Andrew McRoberts – Attorney, Sands Anderson PC, Richmond, VA
12:30 – 1:30 PM	<b>Luncheon provided at the hotel</b>
1:30 – 2:30 PM	<b>Valuation Issues Assessing Subsidized Affordable Housing Communities</b> Jerry Brown – Attorney, Worsak & Vihon LLP, Chicago, IL
2:30 – 3:30 PM	<b>The Impact of Climate Change on Assessing Real Estate</b> N. Joel Moser, Esq. – Shareholder, Bernstein Shur, Portland, ME
3:30 – 3:45 PM	<b>Break</b>
3:45 – 4:45 PM	<b>The Impact of Virtual Hearings on Unmet Legal Needs, Geographic Bias, and Fair Assessment Practices (1 CLE hour of Legal Ethics)</b> Nora Devine, Esq. – Principal, The Nora Devine Law Group, LLC, Chicago, IL Mark Armstrong – Supervisor of Assessments, Kane County, IL

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7:30 – 8:00 AM	<b>Continental Breakfast &amp; Registration</b>
8:00 – 9:00 AM	<b>Cases of Note in Your Jurisdictions</b> Thomas A. Jaconetty, Esq. – Attorney at Law, Chicago, IL
9:00 – 10:00 AM	<b>The Importance of Thoughtful Property Tax Exemption Programs</b> Samantha Steele, AAS – Commissioner, Cook County Board of Review, 2nd District, Chicago, IL Allen Manuel – Clerk, Cook County Board of Review, Chicago, IL
10:00 – 10:15 AM	<b>Break</b>
10:15 – 11:15 AM	<b>Legislation: Varying Interpretations and Unintended Consequences</b> Justin F. Kirvan – Director of Policy, Cook County Treasurer's Office, Chicago, IL Nicholas P. Jordan – Partner, Worsak & Vihon LLP, Chicago, IL
11:15 AM – 12:15 PM	<b>A Slice of Chicago</b> Christina T. Lynch – Director of Legal, Cook County Assessor's Office, Chicago, IL Mildred Terzic – Director of Special Properties, Cook County Assessor's Office, Chicago, IL Lee Bey – Architecture Critic, Chicago Sun-Times and ABC7, Chicago, IL
12:15 – 1:15 PM	<b>Luncheon provided at the hotel</b>
1:15 – 2:15 PM	<b>Putting the AI in appraisal: Implementing AI Tools In Your Legal and Assessment Practice</b> Damian Lara, Esq. – Assessor, Bernalillo County Assessor's Office, NM Hana Rhee – Senior Director, C3.ai
2:15 – 3:15 PM	<b>Evolution of Regional Malls: Repurposing of Anchor Department Stores and Malls</b> Peter Korpacz – Founder & President, Korpacz Realty Advisors, Inc., Mount Airy, MD Steve Laposa – Principal, Laposa Realty Advisors, LLC, Brighton, CO
3:15 – 3:30 PM	<b>Break</b>
3:30 – 4:30 PM	<b>Affordable Housing Special Assessment Program: Incentives to Develop and Preserve Affordable Housing</b> John McDonnell – Director of Multifamily Development, Cook County Assessor's Office, Chicago, IL Emily Bloom-Carlin – Senior Program Officer, The Preservation Compact, Chicago, IL Jerome Marconi – Senior Legal Counsel, Cook County Assessor's Office, Chicago, IL

\* Program is subject to change.

Learn more at [www.iaao.org/legalseminar](http://www.iaao.org/legalseminar)