



INTERNATIONAL PROPERTY TAX INSTITUTE (IPTI) AND THE INTERNATIONAL ASSOCIATION OF ASSESSING OFFICERS (IAAO) PRESENT A (VIRTUAL)

MASS APPRAISAL UALUATION SYMPOSIUM



PRESENTERS / SPEAKERS

SYMPOSIUM CHAIR: Paul Sanderson, President, IPTI

Patrick Alesandrini CAE, RES

Chief Information Officer Hillsborough County Property Appraiser's Office United States

Catherine Barnaby

Mass Appraisal Modelling Team Lead Valuation Office Agency United Kingdom

Paul Bidanset

Founder/Data Scientist Center for Appraisal Research and Technology (CART) United States

Richard Borst Ph.D.

Senior Research Analyst Tyler Technologies, Inc United States

Liam Butler

Chief Information Officer, Valuation Division, Tailte Éireann Ireland

Kathy Gillis

Property Valuation Services Corporation Canada

Richard Gilmore ARA, FASA, FRICS

Senior Vice President AgVisory, LLC United States

Andy Grayson

Head of Valuation Analytics VOA United Kingdom

Andy Grayson

Head of Valuation Analytics VOA United Kingdom

Alexander Hepp

Director, Assessment Cyclomedia Technology Inc. United States

Luc Hermans MSc

Data Scientist Netherlands Council for Real Estate Assessment Netherlands

Lisa Hobart CAE, PPS, FIAAO. ASA

Retired
United States

Roger Jarjour MIMA

Manager, Valuation, Research, and Advisory Services Municipal Property Assessment Corporation Canada

Ruud Kathmann Ir.

Dutch Council for Real Estate Assessment Netherlands

Kevin Keene

Keene Mass Appraisal Consulting United States

Ronald Lai

Senior Valuation Surveyor Rating and Valuation Department, Hong Kong Special Administrative Region China

Stephen Landry MIMA

Senior Appraisal and Market Specialist, Valuation Research and Advisory Services Municipal Property Assessment Corporation Canada

Rob Marsh

Valuer General Australia

Greg Martino

Vice-President and Chief Valuation and Standards Officer, MPAC Ontario, Canada

Louise Muller

Director: Valuations, City of Cape Town South Africa

Olesya Perepechko Ph.D

Assist. Professor; Member of the Europe MSR Board, International Valuation Standards Council (IVSC) St. Petersburg Polytechnic University; IVSC United Kingdom

Kevin Rudden MA. Accredited Assessor

Principal Assessor Town of Holliston, MA United States

Rhonda Rudd MIMA, AIC Candidate Member

Senior Appraisal and Market
Specialist
Valuation, Research and Advisory
Services
Municipal Property Assessment
Corporation
Canada

Paul Sanderson

President, International Property Tax Institute (IPTI) United Kingdom

Steve Santovasi

Solutions Engineer Nearmap
United States

Tamara Spasojevic AACI

Appraiser Municapl Property Assessment Corporation Canada

Malcolm Stadig AACI, P. App, CAE, MRICS, ASA, MIMA

Director Equitable Value Inc. Canada

Neill Sullivan

Valuer-General. Land Information New Zealand New Zealand

Bruce Turner MBA, AACI P.App., RI(BC)

President Heuristic Consulting Associates Canada

John Watling MRICS, MIMA

Director International Property Tax Institute Canada

Joe Wehrli

Enterprise Architecture Manager, Tyler Technologies United States

James Werner

Senior Deputy Tippecanoe County Assessor United States

AGENDA - JUNE 21, 2023

TIME (EDT)	TOPIC	PRESENTER	
9:00 AM	Opening Remarks	Paul Sanderson (IPTI-UK) and Pat Alesandrini (IAAO-USA)	
9:15-10:30 AM	SESSION 1: REAL ESTATE MARKETS AND MASS APPRAISAL APPLICATION IN UNCERTAIN TIMES		
	Keynote Presentation	Kathy Gillis (Canada)	
	Can The Past Predict The Future—Assessing Commercial Properties in Volatile Times	Malcolm Stadig and John Watling (Canada)	
	Addressing Market Trends and Market Volatility in Uncertain Times	Richard Borst (USA)	
10:30-10:45 AM	Q&A & Discussion Session		
10:45-11:00 AM	Break		
11:00 AM-12:15 PM	SESSION 2: VALUATION ISSUES		
	Challenges in the Valuation of Unique Properties	Olesya Perepechko (Europe)	
	Responding to Valuation Challenges and Finding Good Company	Roger Jarjour and Tamara Spasojevic (Canada)	
	Valuing Marijuana Cultivation Facilities	Kevin Rudden and Richard Gilmore (USA)	
12:15-12:30 PM	Q&A & Discussion Session		
12:30-1:00 PM	Break		
	SESSION 3: MRA AND TECHNOLOGY — WORKING TO GET THE RIGHT VALUE		
1:00-2:45 PM	The Use of New, Existing and Changing Technology in the Assessment Field	Alexander Hepp (USA)	
	Finding the Secret Sauce — the Portability of Regression Models	Kevin Keene (USA)	
	Business Transformation Through Technology and Innovation	Liam Butler (Ireland) and Greg Martino (Canada)	
2:45-3:00 PM	Q&A & Discussion Session		
3:00-3:15 PM	Break		
3:15-4:15 PM	SESSION 4: GIS AND RELATED ISSUES		
	Using Technology to Streamline Your GIS Process	Steve Santovasi and Joe Wehrli (USA)	
	Environmental Equity - Mass Appraisal Using GIS	James Werner (USA)	
4:15-4:30 PM	Final Q&A Session and Closing Remarks	Paul Sanderson (IPTI-UK) and Pat Alesandrini (IAAO-USA)	
4:30 PM	Day 1 Concludes		

SESSIONS, SPEAKERS, AND TIMES ARE SUBJECT TO CHANGE.

AGENDA - JUNE 22, 2023

TIME (EDT)	TOPIC	PRESENTER		
9:00 AM	Opening Remarks	Paul Sanderson (IPTI-UK) and Pat Alesandrini (IAAO-USA)		
	SESSION 5: THE IMPORTANCE OF DATA			
9:15-10:30 AM	Data Quality Management for Equitable Mass Appraisal during Turbulent Times in Hong Kong	Ronald Lai (China)		
	Implementing Automated Valuation Models (AVMs) in Absence of Reliable Transaction Data	Paul Bidanset (USA)		
	The Importance of Accurate Data in Mass Appraisal	Pat Alesandrini (IAAO - USA)		
10:30-10:45 AM	Q&A & Discussion Session			
10:45-11:00 AM	Break			
	SESSION 6: PROPERTY TAX VALUATION ADMINISTRATION - BEST PRACTICES			
11:00 AM-12:15 PM	The Impact of Legal Fee Companies on the Dutch Real Estate Assessment Practice	Luc Hermans and Ruud Kathmann (The Netherlands)		
	ESG — What Is It? Should Assessors Care About Its Influence on Property Valuations?	Bruce Turner (Canada)		
	The Role of Oversight Agencies in Maintaining Valuation Quality	Neill Sullivan (New Zealand)		
12:15-12:30 PM	Q&A & Discussion Session			
12:30-1:00 PM	Break			
	SESSION 7: MASS APPRAISAL AND TECHNOLOGY			
1:00-2:45 PM	Making the Most of Modern Technology in Mass Appraisal	Louise Muller (South Africa)		
	An Analytical Take on Mass Appraisal	Andy Grayson and Catherine Barnaby (UK)		
	Mass Appraisal: What is Real? What is Personal?	Lisa Hobart (USA)		
2:45-3:00 PM	Q&A & Discussion Session			
3:00-3:15 PM	Break			
3:15-4:15 PM	SESSION 8: MORE VALUATION ISSUES TO CONSIDER			
	Small Commercial vs Large Commercial Methodologies — the Realities of Assessment	Stephen Landry and Rhonda Rudd (Canada)		
	The Challenge of Valuing Properties for Land Tax in Australia	Rob Marsh (Australia)		
4:15-4:30 PM	Final Q&A Session and Closing Remarks	Paul Sanderson (IPTI-UK) and Pat Alesandrini (IAAO-USA)		
4:30 PM	Day 2 Concludes			

SESSIONS, SPEAKERS, AND TIMES ARE SUBJECT TO CHANGE.

FEES AND REGISTRATION

REGISTRATION DEADLINE: JUNE 16, 2023

FEE TYPE	US \$ FOR Outside Canada	CANADIAN REGISTRATIONS
IPTI/IAAO MEMBERS AND GROUPS OF 5 OR MORE FROM SAME ORGANIZATION	\$199/pp USD	\$270/pp CDN (plus HST)
REGULAR RATE	\$264/pp USD	\$360/pp CDN (plus HST)



Please register directly online at https://bit.ly/40fBihl or, for more information, contact lkonet@ipti.org . Confirmation will be forwarded to you after receipt of the registration fee.

PAYMENT OPTIONS

CHECK/CHEQUE

Please make your check/cheque payable to the International Property Tax Institute and mail it to:

5 Kodiak Crescent, Unit 10, Toronto, Ontario, M3J 3E5, Canada

CREDIT CARD

Options are available on the registration page

BANK WIRE

Please contact lkonet@ipti.org for details

CANCELLATION POLICY

If notice of cancellation is made 60 calendar days before the agreed upon webinar broadcast date, a refund less 50% of the contracted amount will be issued. If notice of cancellation is made fewer than 60 calendar days before the agreed upon webinar broadcast date, no refund will be issued. Substitutes are welcome. **All cancellations must be received in writing to lkonet@ipti.org.**

CONTINUING EDUCATION





11.5 CEU CREDITS



9.5 LEARNING HOURS / 1 GENERAL HOUR FOR FULL ATTENDANCE



10 CPD HOURS